

November 30, 1999

## Spanning Subset Sums for Finite Abelian Groups

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### Abstract

We survey the state of research to determine the maximum size of a nonspanning subset of a finite abelian group  $G$  of order  $n$ . The smallest prime factor of  $n$ , denote it here by  $p$ , plays a crucial role. For prime order,  $G = \mathbf{Z}_p$ , this is essentially an old problem of Erdős and Heilbronn, which can be solved using a result of Dias da Silva and Hamidoune. We provide a simple new proof for the solution when  $n$  is even ( $p = 2$ ). For composite odd  $n$ , we deduce the solution, for  $n \geq 2p^2$ , from results obtained years ago by Diderrich and, recently, by Gao and Hamidoune. Only a small family of cases remains unsettled.

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<sup>1</sup> Research supported in part by grants NSA/MSP MDA904–95H1024 and NSF DMS–9701211.

## Section 1. Overview

Let  $G = (G, +)$  be a finite abelian group. We let  $G^* := G \setminus \{0\}$ .  $\mathbf{Z}_n$  denotes the group  $\mathbf{Z}/n\mathbf{Z}$  of integers mod  $n$  under addition. For  $S = \{s_1, \dots, s_k\} \subseteq G$ , we say that  $S$  spans  $G$  if every  $g \in G$  is a sum of distinct elements of  $S$ , i.e.,  $g = \sum_{i=1}^k \varepsilon_i s_i$ , where each  $\varepsilon_i$  is 0 or 1. We say that  $S$  spans  $G$  *nontrivially* if each  $g \in G$  is a sum of one or more elements of  $S$ , so that, in particular, there is such a sum equalling zero with not all  $\varepsilon_i$  equal to zero. Note that we consider only sums with distinct elements.

We consider here the maximum size of nonspanning subsets  $S$  of  $G$ . For instance,  $S = \{0, 2, 4, 6\}$  fails to span  $G = \mathbf{Z}_8$ , while inserting any additional element from  $G$  to  $S$  now gives a set that spans  $G$  (nontrivially). However, it is perhaps surprising that there is a nonspanning set of size 5 that fails to span the element 4 in  $\mathbf{Z}_8$ :  $\{-2, -1, 0, 1, 2\}$  is one; another is  $\{-3, -2, 0, 2, 3\}$ . Any six elements span  $\mathbf{Z}_8$  nontrivially. Indeed, any five nonzero elements do it.

There are slightly different flavors of this problem, depending on whether we permit  $0 \in S$  and whether we require  $S$  to span  $G$  nontrivially. We shall concentrate on two versions. We define  $w(G)$  to be the maximum size of a nonspanning subset  $S$  of  $G$ , while  $e(G)$  denotes the maximum size of a subset  $S \subseteq G^*$  that fails to span  $G$  nontrivially.

We now give the values of  $w$  and  $e$  for nontrivial abelian groups of order  $n \leq 10$ . We include a set  $S$  achieving  $w(G)$ . We also present a set  $T$  achieving  $e(G)$ , unless (as is usually the case) it is enough to just take  $S$  with its zero element removed.

$n$	$G$	$w$	$S$	$e$	$T$
2	$\mathbf{Z}_2$	1	$\{0\}$	1	$\{1\}$
3	$\mathbf{Z}_3$	2	$\{0, 1\}$	1	
4	$\mathbf{Z}_4$	3	$\{0, 1, 3\}$	2	
	$\mathbf{Z}_2 \oplus \mathbf{Z}_2$	2	$\{(0, 0), (0, 1)\}$	2	$\{(0, 1), (1, 0)\}$
5	$\mathbf{Z}_5$	3	$\{0, 1, 2\}$	2	
6	$\mathbf{Z}_6$	4	$\{0, 1, 2, 5\}$	3	
7	$\mathbf{Z}_7$	4	$\{0, 1, 2, 6\}$	3	
8	$\mathbf{Z}_8$	5	$\{0, 1, 2, 6, 7\}$	4	
	$\mathbf{Z}_4 \oplus \mathbf{Z}_2$	5	$\{(0, 0), (1, 0), (1, 1), (3, 0), (3, 1)\}$	4	
	$\mathbf{Z}_2 \oplus \mathbf{Z}_2 \oplus \mathbf{Z}_2$	4	$\{(0, 0, 0), (0, 0, 1), (0, 1, 0), (0, 1, 1)\}$	3	
9	$\mathbf{Z}_9$	5	$\{0, 1, 2, 7, 8\}$	4	
	$\mathbf{Z}_3 \oplus \mathbf{Z}_3$	5	$\{(0, 0), (0, 1), (1, 0), (1, 1), (1, 2)\}$	4	
10	$\mathbf{Z}_{10}$	5	$\{0, 2, 4, 6, 8\}$	4	

This problem of spanning subsets was brought to our attention by colleagues at the time, Jared Wunsch and Barbara Flinn, who were investigating sums of elements in the cyclic 2-groups  $G = \mathbf{Z}_{2^k}$ ; in our notation, they asked for  $w(G)$ . Trivially,  $w(G) \geq 2^{k-1}$ , but no good general upper bound was apparent. Examples showing that  $w(G) > 2^{k-1}$  for  $k = 2, 3$  suggested that the problem could be difficult. We managed to solve this

problem and extend the result to determine  $w(G)$  for arbitrary abelian 2-groups (*i.e.*, of order  $2^k$ ). Related work was brought to our attention, especially a famous closely-related problem of Erdős and Heilbronn [5, *cf.* 7], which asks, in our notation, for  $e(\mathbf{Z}_p)$  when  $p$  is a prime. It was then natural to formulate the problems of determining  $w(G)$  and  $e(G)$  for general finite abelian groups  $G$ .

In the next section, we provide some general bounds on our parameters. We show that  $w(G)$  and  $e(G)$  agree to within one. An additivity result is derived that implies an upper bound of  $(n/2) + 1$  (*resp.*,  $n/2$ ) on  $w(G)$  (*resp.*,  $e(G)$ ) for  $G$  of order  $n$ . For even  $n$ , this is just one above the easy lower bounds obtained by taking  $S$  to be a subgroup of  $G$  of index 2. Groups of prime order behave rather differently for this problem than groups of composite order. If  $n$  is a prime  $p$ , so that  $G = \mathbf{Z}_p$ , the possible values of the parameters  $w$  and  $e$  were narrowed down years ago to a range of just 3 values, each around  $2p^{1/2}$ .

In contrast, we present in Theorem 3 of Section 2 the following general lower bound for all  $G$  of composite order  $n$ : If  $p$  denotes the smallest prime factor of composite  $n$ , then a lower bound of  $(n/p) + p - 2$  (*resp.*,  $(n/p) + p - 3$ ) is obtained on  $w(G)$  (*resp.*,  $e(G)$ ). In Theorem 4 we present a family of groups  $G$  for which this lower bound is NOT sharp.

In Section 3 we present the complete solution of our problems for groups of even order. We show that the lower bounds of Section 2 are sharp for all sufficiently large even  $n$ .

Groups of odd order are discussed in Section 4. From rather recent work of Dias da Silva and Hamidoune [2] we derive in Section 4 the complete solution to the Erdős-Heilbronn problem above for  $G = \mathbf{Z}_p$ . The rest of the paper concerns the remaining values of  $n$ , which are the odd composites. Consider composite  $n$  with smallest prime divisor  $p > 2$ . Our earlier drafts included the conjecture that the lower bounds of Theorem 3 above must be sharp for all  $n > n_0(p)$ . We then received a paper independently addressing this problem by Gao and Hamidoune [6]. It cites fundamental work in this same area performed years ago.

Diderrich and Mann [4] formulated another version of our problem in the early 70's, when they asked, for any finite group  $(G, +)$  (not necessarily abelian), for the *critical number*  $c(G)$ , which they define to be the minimum  $c \in \mathbf{Z}^+$  such that for every  $S \subseteq G^*$  of size at least  $c$ , every element of  $G$  can be expressed as a nontrivial sum over some subset of  $S$ . Thus, for abelian groups  $G$  of order  $n \geq 3$ , we have the general relation

$$e(G) = c(G) - 1.$$

We continue to use the  $w, e$  notation we introduced here, however: Besides making sense even when  $n \leq 2$ , our notation has the advantage that it is natural to ask for a characterization of the extremal sets  $S$ , which achieve  $e(G)$  yet do not span  $G$  nontrivially (and similarly for  $w(G)$ ). While it appears that  $w(G) = e(G) + 1$  for all  $G$  of order  $n \geq 5$  (*i.e.*,  $w(G) = c(G)$ ), it is not obviously true, and it remains open in one family of cases. So we shall work with both  $w$  and  $e$  throughout the paper.

Diderrich and Mann determined  $e(G)$  when  $n = |G|$  is even, so they essentially obtained our Even Groups Theorem 5. However, we still include our proof here, since it is shorter, simpler, and (unlike the earlier proof) self-contained. Their theorem is more general though, as it is not restricted to *abelian* groups; It concerns  $e(G)$  for groups  $G$  of even order  $n$  that contain a maximal subgroup of order  $n/2$ .

In Diderrich's paper [3] of the same period, what is essentially our general lower bound above for composite  $n$ , Theorem 3, is obtained. We include our proof here, which is very similar, only for completeness. Diderrich's main work in [3] is to consider abelian  $G$  of order  $n = pq$ , where primes  $p < q$ , so that  $G = \mathbf{Z}_{pq}$ . He proves that the general lower bound  $n/p + p - 3$  on  $e(G)$  is sharp for  $q > 2p$ . It follows that the bounds of Theorem 3 are sharp for  $n = pq, q > 2p$ .

For arbitrary even  $n \geq 10$ , the bounds of Theorem 3 are sharp by the Even Groups Theorem. Diderrich conjectured that his lower bound on  $e(G)$  would also be sharp for any abelian group  $G$  of order  $n$ , with smallest prime divisor  $p > 2$ , provided that  $n/p$  is composite. Gao and Hamidoune's new work [6] establishes this result, and our conjecture above for  $n > n_0(p)$  now follows (Theorem 8).

A 1986 paper of Mann and Wou [8] takes care of the case that  $G = \mathbf{Z}_p \oplus \mathbf{Z}_p$ ,  $p$  odd, where again the general lower bound on  $e(G)$  is sharp. The proofs of [3,8,6] are difficult and dependent on various earlier results in the theory.

In Section 5 we discuss what is left to determine. It remains to deal with the cyclic groups  $G = \mathbf{Z}_{pq}$  where  $p, q$  are odd primes with  $p \leq q < 2p$ . Here, we can narrow the gap somewhat using Theorem 4 and an upper bound of Diderrich (Theorem 12). The open cases for determining  $w(G)$  and  $e(G)$  are where  $p + \lfloor 2\sqrt{p-2} \rfloor + 1 < q < 2p$ . We suspect that the lower bounds of Theorem 4 are sharp for these cases.

## Section 2. General Bounds

We begin by noting the close relationship between our two parameters,  $e(G)$  and  $w(G)$ .

**Theorem 1.** *Let  $G$  be a finite abelian group. Then  $e(G) \leq w(G) \leq e(G) + 1$ .*

**Proof.** If a set  $S \subseteq G$  fails to span  $G$ , then removing 0 from  $S$  (if it is there) gives a nonspanning, nonzero subset. Thus,  $e(G) \geq w(G) - 1$ .

If  $w(G) = |G| - 1$ , then  $e(G) \leq |G^*| = |G| - 1 = w(G)$ . Else, if  $w(G) < |G| - 1$ , consider any  $S \subseteq G^*$  with  $|S| = w(G) + 1$ . Let  $x \in S$ . By definition of  $w$ ,  $S \setminus \{x\} \cup \{0\}$  spans  $G$ . In particular, it spans  $-x$ . Thus,  $S$  spans  $x + (-x) = 0$  nontrivially. Consequently  $S$  spans all of  $G$  nontrivially, so  $e(G) < w(G) + 1$ , or  $e(G) \leq w(G)$ . ■

We now give upper bounds on  $w(G)$  and  $e(G)$  based on expressing elements of  $G$  as sums of at most three elements of a spanning set. For even  $G$ , these bounds are never off of the actual values by more than one, in view of the general lower bound for groups of composite order that we provide.

**Theorem 2.** *Let  $G$  be a finite abelian group of order  $n$ . If  $n$  is even (resp., odd) then for every subset  $S \subseteq G^*$  of size  $> n/2$ , every  $g \in G$  can be written as a nontrivial sum of at most three (resp., two) distinct elements of  $S$ . Hence,*

$$w(G) \leq 1 + \frac{n}{2} \quad \text{and} \quad e(G) \leq \frac{n}{2}.$$

**Proof.** We first establish that whenever  $R$  is a subset of  $G$  of size greater than  $n/2$ , then each  $g \in G$  may be written as the sum of two elements of  $R$ . To see this, note that the sets  $R$  and  $g - R$  cannot be disjoint, since the sum of their sizes is greater than  $n$ . Thus, there are elements  $x_1, x_2 \in R$  such that  $g = x_1 + x_2$ . If  $g \notin 2G = \{h + h : h \in G\}$ , these two elements are distinct.

Now fix  $S \subseteq G^*$  of size  $> n/2$ , and fix  $g \in G$ . If  $n$  is even, then  $2G \neq G$ , so  $2G$  has at most  $n/2$  elements. Consequently, the set  $S' := g - 2G$  also has at most  $n/2$  elements, so there exists an element  $s \in S \setminus S'$ . Set  $R = (S \setminus \{s\}) \cup \{0\}$ , so that  $|R| = |S| > n/2$ . By the argument in the last paragraph, there exist  $x_1, x_2 \in R$  such that  $g - s = x_1 + x_2$ . Since  $g - s \notin 2G$ , we have  $x_1 \neq x_2$ . Thus,  $g = s + x_1 + x_2$  is the sum of three distinct elements. If either of the  $x_i$  is 0, then we delete it from the expression, and we have that  $g$  is the sum of two or three distinct elements of  $S$ .

On the other hand, if  $n$  is odd, set  $R = S \cup \{0\}$ . Then  $2|R| > n + 2$ , so  $R$  and  $g - R$  intersect in at least 2 elements, *i.e.*, we may write  $g = x_1 + x_2$ , with  $x_1, x_2 \in R$ , in at least two different ways. But  $g$  can be written  $x + x$  in only one way (the map  $x \mapsto 2x$  is a bijection since  $n$  is odd), so we can write  $g = x_1 + x_2$  with distinct  $x_1, x_2 \in R$ . Thus,  $g$  is the sum of one or two distinct elements of  $S$ , depending on whether one of the  $x_i$  is 0. ■

Here are the general lower bounds, which are essentially the same as the one for  $e(G)$  found by Diderrich [3].

**Theorem 3.** *Let  $G$  be an abelian group of order  $n$ , a composite number. Let  $p$  be the smallest prime divisor of  $n$ . Then*

$$w(G) \geq \frac{n}{p} + p - 2 \quad \text{and} \quad e(G) \geq \frac{n}{p} + p - 3.$$

**Proof.** By Theorem 1, it suffices to show the first inequality. It suffices to exhibit a nonspanning  $S \subseteq G$  with  $|S| = (n/p) + p - 2$ . We may write  $G = \mathbf{Z}_{n_1} \oplus \cdots \oplus \mathbf{Z}_{n_r}$  with  $p \mid n_1$ . Then  $G$  has the subgroup  $H$  of index  $p$ ,  $H = \mathbf{Z}_{n_1/p} \oplus \mathbf{Z}_{n_2} \oplus \cdots \oplus \mathbf{Z}_{n_r}$ . The map  $\phi(x) := H + x$  projects  $G$  onto its quotient  $G/H = \mathbf{Z}_p$ . Let  $S$  contain  $H = \phi^{-1}(0)$  and any  $p - 2$  elements of  $\phi^{-1}(1)$ . Then  $S$  fails to span any elements of  $\phi^{-1}(p - 1)$ . ■

The lower bounds in Theorem 3 are not sharp in general, by a variation of the Erdős-Heilbronn example (*cf.* Section 4).

**Theorem 4.** Let  $p, q$  be primes such that  $2 < p \leq q \leq p + \lfloor 2\sqrt{p-2} \rfloor + 1$ , and let  $n = pq$  and  $G = \mathbf{Z}_n$ . Then

$$w(G) \geq |S| = \frac{n}{p} + p - 1 \quad \text{and} \quad e(G) \geq \frac{n}{p} + p - 2.$$

**Proof.** For  $a = \frac{p+q}{2} - 1$ , take  $S = \{-a, -a + 1, \dots, a\}$ . Then  $S$  does not span the element  $\frac{pq-1}{2}$ . To show this, we need to check that

$$1 + 2 + \dots + a = \frac{a^2 + a}{2} < \frac{pq - 1}{2},$$

which reduces after some manipulation to

$$(q - p)^2 - 2(q - p) + (4 - 4p) < 0.$$

Since each term is divisible by 4, this becomes

$$(q - p)^2 - 2(q - p) + (8 - 4p) \leq 0.$$

By the quadratic formula, this holds if and only if

$$q - p \leq \lfloor \sqrt{4p - 7} \rfloor + 1,$$

or, equivalently (see the proof of Theorem 7),

$$q - p \leq \lfloor 2\sqrt{p - 2} \rfloor + 1. \quad \blacksquare$$

Note that such  $q$  exist for infinitely many  $p$ .

### Section 3. Even Groups Theorem

Theorems 2 and 3 in the previous section determine  $e(G)$  and  $w(G)$  to within 1 for groups  $G$  of even order  $n$ . Values for  $n \leq 10$  were listed in Section 1. That the lower bounds are the actual values for all larger  $n$  is a principal result of the paper. As noted in the Introduction, this theorem can also be deduced from earlier work of Diderrich and Mann [4].

**Theorem 5 (Even Groups Theorem).** If  $G$  is an abelian group of even order  $n \geq 10$ , then

$$w(G) = \frac{n}{2} \quad \text{and} \quad e(G) = \frac{n}{2} - 1.$$

**Proof.** The groups of even order  $n$ ,  $10 \leq n \leq 18$ , were checked by computer, as well as directly by hand. We omit the lengthy, but routine, details.

Now assume  $n > 18$  is even, and  $G$  is an abelian group of order  $n$ . In view of Theorems 1 and 3, it suffices to prove that  $e(G) \leq (n/2) - 1$ . Let  $S$  be a subset of  $G^*$  of size  $n/2$ . Let  $T = S \cup \{0\}$ .

Now fix a subgroup  $H$  of index 2. Then, for any  $g \in G$ ,  $H + 2g = H$ , so that  $2g \in H$ . Also, the sets  $T$  and  $g - T$  cannot be disjoint, because of their sizes, so  $g$  has a representation as  $t_1 + t_2$  with  $t_i \in T$ . If  $g \notin H$ , since  $2g \in H$ , it means that  $t_1 \neq t_2$  in its representation  $g = t_1 + t_2$ . Tossing away 0, if it is one of the  $t_i$ 's, we have expressed  $g$  as a subset sum in  $S$ .

So from now on, we assume  $g \in H$ , and split the proof into three cases according to  $k := |T \cap H|$ .

*Case 1.*  $k \geq (n/4) + 3$ .

By Theorem 2,  $S \cap H$  spans  $H$ , so in particular,  $g$  is a subset sum.

*Case 2.*  $3 \leq k < (n/4) + 3$ .

Consider the collection of sums  $h + j$  with  $h \in T \cap H$  and  $j \in T \cap (G \setminus H)$ . These  $k(|T| - k)$  sums belong to  $G \setminus H$ , so some element  $v$  occurs in this collection with multiplicity at least

$$\left\lceil \frac{k(|T| - k)}{|G \setminus H|} \right\rceil = \left\lceil \frac{k((n/2) + 1 - k)}{n/2} \right\rceil \geq \left\lceil \frac{3((n/2) - 2)}{n/2} \right\rceil = 3.$$

In other words, we can write  $v = h_i + j_i$ , for  $i = 1, 2, 3$ , such that the  $h_i$  (resp.,  $j_i$ ) are distinct elements of  $T \cap H$  (resp.,  $T \cap (G \setminus H)$ ). Since  $g - v \notin H$ , and since as above  $T$  and  $(g - v) - T$  are not disjoint, we can write  $g - v = h + j$  with  $h \in T \cap H$  and  $j \in T \cap (G \setminus H)$ . Pick  $i$  so that  $h_i \neq h$  and  $j_i \neq j$  (which is possible since there are three choices for  $i$ ). Then we have  $g = h + j + h_i + j_i$ , which is a sum of distinct elements of  $T$ . Omitting 0 as one of the terms, if present, gives a subset sum from  $S$ .

*Case 3.*  $k \leq 2$ .

Now  $T$  contains  $G \setminus H$ , with the possible exception of a single element  $r$ . Fix  $v \in T \cap (G \setminus H)$ . The  $(n/2)^3$  sums  $x_1 + x_2 + x_3$  with each  $x_i \in G \setminus H$  assume each value in  $G \setminus H$  with equal multiplicity. In particular,  $g - v$  can be represented  $(n/2)^2$  ways as such a sum. Exactly  $n/2$  of these sums have  $x_1 = x_2$ , since for any  $x \in G \setminus H$  we get a unique such representation using  $x = x_1 = x_2$  by choosing  $x_3 = g - v - x - x$ . Similarly,  $n/2$  of these sums have  $x_1 = x_3$ , and  $n/2$  have  $x_2 = x_3$ . Also,  $n/2$  of these sums have  $x_1 = v$ , since for any  $x_2 \in G \setminus H$  we have a unique choice for  $x_3$ . Similarly,  $n/2$  sums have  $x_2 = v$ , and  $n/2$  have  $x_3 = v$ . The same holds with  $v$  replaced by  $r$ . Thus, there remain at least

$$(n/2)^2 - 9(n/2) = n(n - 18)/4 > 0$$

sums  $x_1 + x_2 + x_3$  equalling  $g - v$  with distinct  $x_i \in G \setminus H$  not equal to either  $v$  or  $r$ . So there exists a subset sum representation  $g = x_1 + x_2 + x_3 + v$ . ■

## Section 4. Groups of Odd Order

The case of prime order  $p$ ,  $G = \mathbf{Z}_p$ , is exceptional for our spanning set problem. Erdős and Heilbronn [5] observed that the residues

$$a_1 = 1, \quad a_2 = -1, \quad \dots, \quad a_k = (-1)^{k-1} \lfloor (k+1)/2 \rfloor$$

fail to span the element  $(p-1)/2$  if  $k < 2(p^{1/2} - 1)$ . On the other hand, they proved that any set of  $\geq 3(6p)^{1/2}$  nonzero residues span  $\mathbf{Z}_p$ .

Olson [9] gave an upper bound that left a range of at most three possible values each for  $e(\mathbf{Z}_p)$  and  $w(\mathbf{Z}_p)$ . About 25 years later, Dias da Silva and Hamidoune [2] applied very different methods to obtain the following remarkable result:

**Theorem 6.** [2] *Let  $S \subseteq \mathbf{Z}_p$  with cardinality  $c_p + 1$ , where  $c_p = \lfloor (4p-7)^{1/2} \rfloor$ . Then every element of  $\mathbf{Z}_p$  can be written as a sum of  $\lfloor (c_p + 1)/2 \rfloor$  elements of  $S$ .*

Dias da Silva and Hamidoune observed that for infinitely many primes  $p$ , the bound implied by their theorem for the Erdős-Heilbronn problem ( $e(\mathbf{Z}_p)$ ) is sharp. They used the Erdős-Heilbronn construction above (for even  $k$ ). But, in fact, Theorem 6 leads to a complete solution of the Erdős-Heilbronn problem. This was pointed out to us by Barbara Flinn. We also provide a slightly nicer formula for  $c_p$ .

**Theorem 7.** *For primes  $p \geq 3$ ,*

$$w(\mathbf{Z}_p) = c_p \quad \text{and} \quad e(\mathbf{Z}_p) = c_p - 1, \quad \text{where} \quad c_p = \lfloor 2\sqrt{p-2} \rfloor.$$

**Proof.** Careful application of Theorem 6 yields that the stated formulas are upper bounds on  $w(\mathbf{Z}_p)$  and  $e(\mathbf{Z}_p)$ . Now to achieve these bounds, let  $i$  be the maximum integer such that the set

$$A = \{-i, -i+1, \dots, i-1, i\}$$

fails to span all of  $\mathbf{Z}_p$ . Let  $S = A$ , unless the larger set  $A \cup \{i+1\}$  also fails to span  $\mathbf{Z}_p$ , in which case we take the larger set for  $S$ . (For instance, we take  $S = \{-2, -1, 0, 1, 2, 3\}$  when  $p = 11$ . Although it does span  $(p-1)/2 = 5$ , it fails to span 7.) One can check this construction gives  $|S| = c_p$ , so that  $S$  achieves  $w(\mathbf{Z}_p)$ . Deleting 0 gives a set that achieves  $e(\mathbf{Z}_p)$ .

Regarding  $c_p$ , since

$$2(p-2)^{1/2} = (4p-8)^{1/2} \leq (4p-7)^{1/2},$$



we have

$$\lfloor 2(p-2)^{1/2} \rfloor \leq \lfloor (4p-7)^{1/2} \rfloor = c_p.$$

Further, equality holds here, unless  $2(p-2)^{1/2} < c_p$ , which means that

$$4p-8 < c_p^2 \leq 4p-7,$$

which is impossible, since modulo 8,  $4p-7 \equiv 5$  is not a quadratic residue. ■

The proof of Dias da Silva and Hamidoune of Theorem 6 employed exterior algebra (Grassmann derivatives) and the representation theory of the symmetric group. We found a simpler proof that avoids representation theory, but we do not include it here, since a paper of Alon, Nathanson, and Ruzsa [1] already appeared that includes a proof avoiding representation theory.

Then what can we say about groups of composite odd order? The previous version of the paper contained the conjecture that equality holds in Theorem 3 for  $n > n_0(p)$ . This we now confirm in light of the evidence recently brought to our attention by Gao and Hamidoune:

**Theorem 8.** *Let  $p$  be a prime. If  $n > 2p^2$  has smallest prime divisor  $p$ , then for any abelian group  $G$  of order  $n$ ,*

$$w(G) = \frac{n}{p} + p - 2 \quad \text{and} \quad e(G) = w(G) - 1.$$

*Further, these bounds are exceeded by at most one for smaller values of  $n$ .*

**Proof.** We now go through the earlier results on the critical number and apply them to  $w(G)$  and  $e(G)$  to derive Theorem 8.

Besides obtaining the general lower bound that corresponds to our Theorem 3, Diderrich determined  $e(G)$  to within one for groups of order a product of two primes:

**Theorem 9.** [3] *Let  $G$  be an abelian group of order  $pq$ , where  $p, q$  are primes with  $p \leq q$ . Then*

$$p + q - 3 \leq e(G) \leq p + q - 2.$$

*Moreover, if  $q \geq 2p$ , then  $e(G) = p + q - 3$ .*

For  $n = pq$  and  $q > p$ , the only possibility for  $G$  here is  $\mathbf{Z}_{pq}$ . For  $q \geq 2p$ , we see that  $e(G)$  achieves its lower bound; The lower bound on  $w(G)$  in Theorem 3 is one higher, so by Theorem 1,  $w(G)$  also achieves its lower bound for these values. For  $n = pq$  and  $p \leq q < 2p$ , Theorems 1, 3, and 9 imply that  $e$  and  $w$  are within one of their lower bounds.

For  $p = q$ , besides the cyclic group  $\mathbf{Z}_{p^2}$ , there is the group  $G = \mathbf{Z}_p \oplus \mathbf{Z}_p$ , which Mann and Wou took care of for  $p > 2$ :

**Theorem 10.** [8] *Let  $p$  be an odd prime. Then*

$$e(\mathbf{Z}_p \oplus \mathbf{Z}_p) = 2p - 3.$$

Applying this result, we find that for  $\mathbf{Z}_p \oplus \mathbf{Z}_p$ , it again holds that  $w$  and  $e$  equal their lower bounds.

Gao and Hamidoune made a major breakthrough on this problem in 1998 by resolving the case (conjectured by Diderrich) that  $n$  has three or more prime factors  $> 2$ :

**Theorem 11.** [6] *Let  $G$  be an abelian group of odd order  $n$ . Let  $p$  be the smallest prime divisor of  $n$ . Suppose  $n/p$  is composite. Then*

$$e(G) = (n/p) + p - 3.$$

Once again, the lower bounds on  $w$  and  $e$  are sharp for these groups. Theorem 8 now follows. ■

## Section 5. Further Research

To complete the determination of  $w(G)$  and  $e(G)$ , it remains to consider the case  $G = \mathbf{Z}_{pq}$ , where primes  $p, q$  satisfy  $p \leq q < 2p$ . The Even Groups Theorem 5 takes care of  $p = 2$ . Our lower bounds in Theorem 4, which exceed the bounds of Theorem 3 by one, are sharp, in view of Diderrich's upper bound in Theorem 9.

**Theorem 12.** *Let  $p, q$  be primes such that  $2 < p \leq q \leq p + \lfloor 2\sqrt{p-2} \rfloor + 1$ , and let  $G = \mathbf{Z}_{pq}$ . Then*

$$w(G) = p + q - 1 \quad \text{and} \quad e(G) = p + q - 2. \quad \blacksquare$$

For  $q$  above the threshold in Theorem 12, we still cannot pin down the exact values of  $w$  and  $e$ :

**Theorem 13.** *Let  $p, q$  be odd primes such that  $p + \lfloor 2\sqrt{p-2} \rfloor + 1 < q < 2p$ , and let  $G = \mathbf{Z}_{pq}$ . Then*

$$p + q - 2 \leq w(G) \leq p + q - 1 \quad \text{and} \quad p + q - 3 \leq e(G) \leq p + q - 2. \quad \blacksquare$$

Only for the groups described in Theorem 13 do we not yet know the precise values of  $w(G)$  and  $e(G)$ . In view of the relationship between  $w(G)$  and  $e(G)$  in Theorem 2, there are three possibilities left for each  $n$  in Theorem 13: Both parameters equal their lower bounds, both equal their upper bounds, or both equal  $p + q - 2$ . We suspect that the lower bounds are again sharp here, since the simple construction for small  $q$  that forces both to reach their upper bounds no longer works in the range described in Theorem 13.

Besides closing this gap, work is needed to determine the nonspanning sets  $S \subseteq G$  which achieve  $w(G)$  or  $e(G)$ .

## Acknowledgements

Many people contributed to this long-running little project and several deserve to be co-authors. The author is particularly grateful to Barbara Flinn and Bjorn Poonen for a variety of essential ideas. Barb pointed out that Theorem 6 completely solves the Erdős-Heilbronn problem. Bjorn extended our solution for 2-groups to the Even Groups Theorem 5. He noticed the general lower bound, Theorem 3, and he showed that it is not tight if  $n = pq$  when  $p$  and  $q$  are twin primes. Bing Zhou pushed the argument further, which led us to formulate Theorem 4. Others who made suggestions or brought related work to our attention include Chih-Chang Ho, Christopher Malon, Vic Miller, Oren Patashnik, Herb Taylor, and Jared Wunsch. Finally, we thank George Diderrich, whose generous spirit encouraged us to persevere with the project.

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