



$$\cos \theta = \frac{\text{adj}}{\text{hyp}} = \frac{x}{r}$$

$$\Rightarrow x = r \cos \theta$$

Polar Coordinates

$$\sin \theta = \frac{\text{opp}}{\text{hyp}} = \frac{y}{r}$$

$$\Rightarrow y = r \sin \theta$$

Our old trusty friend, Cartesian coordinates, are handy when dealing with *boxy* objects. Our new friend, polar coordinates, are handy when dealing with *windy/circular* objects. In this handout, let's abbreviate:

Cartesian coordinates by CC and polar coordinates by PC .

Basics

Let's start with a point $P \in \mathbb{R}^2$. Then P has a unique CC representation (x, y) .

DEFINITION A representation of this point P in polar coordinates is any (r, θ) where

$$x = r \cos \theta \qquad \text{and} \qquad y = r \sin \theta .$$

Given an (x, y) , how are you going to find such an (r, θ) ? Let's start by asking Mr. Happy Unit Circle. Next, some useful observations.

- When working in CC, $[(x, y) = (\tilde{x}, \tilde{y})]$ if and only if $[x = \tilde{x} \text{ and } y = \tilde{y}]$.
- If the point P has PC (r, θ) , then P also has PC $(r, \theta + 2\pi)$. In other word, in PC,

$$(r, \theta) \qquad \text{represents the same point as} \qquad (r, \theta + 2\pi) .$$

This is because the point P has the unique CC (x, y) where

$$x = r \cos \theta \stackrel{\text{note}}{=} r \cos(\theta + 2\pi)$$

$$y = r \sin \theta \stackrel{\text{note}}{=} r \sin(\theta + 2\pi) .$$

- If the point P has PC $(-r, \theta)$, then P also has PC $(r, \theta + \pi)$. In other word, in PC,

$$(-r, \theta) \qquad \text{represents the same point as} \qquad (r, \theta + \pi) .$$

This is because the point P has the unique CC (x, y) where¹

$$x = -r \cos \theta \stackrel{\text{note}}{=} +r \cos(\theta + \pi)$$

$$y = -r \sin \theta \stackrel{\text{note}}{=} +r \sin(\theta + \pi) .$$

Conversion

A point $P \in \mathbb{R}^2$ with CC (x, y) and PC (r, θ) satisfies the following. By definition of polar coordinates:

$$x = r \cos \theta \qquad \text{and} \qquad y = r \sin \theta . \qquad (1)$$

And so by basic trigonometry:

$$r^2 = x^2 + y^2 \qquad \text{and} \qquad \tan \theta = \begin{cases} \frac{y}{x} & \text{if } x \neq 0 \\ \text{DNE} & \text{if } x = 0 . \end{cases}$$

So is given a point P in PC (r, θ) , we can find it's (unique) CC (x, y) by using the equation (1).

While if given a point P in CC (x, y) , how to find a PC (r, θ) ? ...

There are so many choices. Well, e.g.: we can use²

$$r = \sqrt{x^2 + y^2} \qquad \text{and} \qquad \theta = \begin{cases} \arctan\left(\frac{y}{x}\right) & \text{if } x > 0 \\ \arctan\left(\frac{y}{x}\right) + \pi & \text{if } x < 0 \\ \frac{\pi}{2} & \text{if } x = 0 \text{ and } y > 0 \\ -\frac{\pi}{2} & \text{if } x = 0 \text{ and } y < 0 , \end{cases}$$

which gives $r \geq 0$ and $-\frac{\pi}{2} \leq \theta < \frac{3\pi}{2}$. Can you think of other choices?

¹Recall $\cos(\theta + \pi) = -\cos \theta$ and $\sin(\theta + \pi) = -\sin \theta$.

²Recall, $-\frac{\pi}{2} < \arctan \theta < \frac{\pi}{2}$.

Polar Equations

Consider a polar equation $r = f(\theta)$. You can think of such a polar equation as a describing a *parametric curve* given in CC by (use equations in (1)),

$$\begin{aligned}x(\theta) &= f(\theta) \cos \theta \\y(\theta) &= f(\theta) \sin \theta.\end{aligned}\tag{2}$$

Graphing Polar equation $r = f(\theta)$

The period of $f(\theta) = \cos(k\theta)$ and of $f(\theta) = \sin(k\theta)$ is $\frac{2\pi}{k}$.

To sketch these graphs, divide the period by 4 and make *the chart*.

We divide the period by 4 when making *the chart* in order to detect the max/min/zero's of the function $r = f(\theta)$.

Area

Let $A(r, \theta)$ be the area of a sector of a circle with radius r and central angle θ radians.

Comparing $A(r, \theta)$ to the area of the whole circle lead us to a proportion, which we can solve for $A(r, \theta)$:

$$\frac{A(r, \theta)}{A(r, 2\pi)} = \frac{\theta}{2\pi} \implies \frac{A(r, \theta)}{\pi r^2} = \frac{\theta}{2\pi} \implies A(r, \theta) = \frac{\theta}{2\pi} \frac{\pi r^2}{1} \implies A(r, \theta) = \frac{\theta r^2}{2}.$$

So, the area of a sector of a circle with radius r and central angle $\Delta\theta$ is

$$A(r, \Delta\theta) = \frac{1}{2} r^2 (\Delta\theta).$$

Now consider a function $r = f(\theta)$ which determines a curve in the plane where

- (1) $f: [\alpha, \beta] \rightarrow [0, \infty]$
- (2) f is continuous on $[\alpha, \beta]$
- (3) $\beta - \alpha \leq 2\pi$.

Then the area bounded by polar curves $r = f(\theta)$ and the rays $\theta = \alpha$ and $\theta = \beta$ is

$$A = \frac{1}{2} \int_{\theta=\alpha}^{\theta=\beta} [f(\theta)]^2 d\theta.$$

Arc Length

If $r = f(\theta)$ has a continuous first derivative for $\alpha \leq \theta \leq \beta$ and if the point $P(r, \theta)$ traces the curve $r = f(\theta)$ exactly once as θ runs from α to β , then the arc length of the curve is

$$AL = \int_{\alpha}^{\beta} \sqrt{r^2 + \left(\frac{dr}{d\theta}\right)^2} d\theta.$$

Why is the so? Well, veiwing the curve that $r = f(\theta)$ traces out as a *parametric curve* as given in (2), we already know that

$$AL = \int_{\alpha}^{\beta} \sqrt{[x'(\theta)]^2 + [y'(\theta)]^2} d\theta.$$

And

$$\begin{aligned}[x'(\theta)]^2 + [y'(\theta)]^2 &= [D_{\theta}(f(\theta) \cos \theta)]^2 + [D_{\theta}(f(\theta) \sin \theta)]^2 \\&= [-f(\theta) \sin \theta + f'(\theta) \cos \theta]^2 + [f(\theta) \cos \theta + f'(\theta) \sin \theta]^2 \\&= [f(\theta)]^2 \sin^2 \theta - 2f(\theta) f'(\theta) \cos \theta \sin \theta + [f'(\theta)]^2 \cos^2 \theta \\&\quad + [f(\theta)]^2 \cos^2 \theta + 2f(\theta) f'(\theta) \cos \theta \sin \theta + [f'(\theta)]^2 \sin^2 \theta \\&= [f(\theta)]^2 (\sin^2 \theta + \cos^2 \theta) + [f'(\theta)]^2 (\cos^2 \theta + \sin^2 \theta) \\&= [f(\theta)]^2 + [f'(\theta)]^2 \\&= [r]^2 + \left[\frac{dr}{d\theta}\right]^2.\end{aligned}$$

↑
Needed in
Math 241.